

FOR YOUTH DEVELOPMENT® FOR HEALTHY LIVING FOR SOCIAL RESPONSIBILITY

# SERVING COMMUNITIES

Application of the Y Graphic Standards for Strategic Relationships YMCA OF THE USA

**REVISED 09.25.2012** 

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# INTRODUCTION

#### At the Y, we know that partnering with others can amplify the impact of our work to strengthen community. That is why we value strategic relationships as a mechanism to further advance our cause.

This resource is designed to define types of strategic relationships and provide guidelines for applying graphic standards to visually represent your YMCA's relationships. YMCAs work with for-profit and nonprofit organizations and government entities in a variety of ways to address community needs. Strategic relationships range from programmatic (e.g., offering Red Cross CPR training) to operational (e.g., facilities co-owned and operated by a YMCA and hospital).

Broadly defined, YMCA operations fall into two main categories: those controlled exclusively by a YMCA and those that may not be. The 10 types of strategic relationships with third parties fall into each of these two categories.

#### YMCA operations or third-party programming controlled exclusively by a YMCA

- A. YMCA programs or operations outside YMCA facilities
- **B.** Charter schools operated and controlled by a YMCA
- C. Residential or transitional housing operated and controlled by a YMCA
- D. Third party programs conducted at a YMCA

#### Operations conducted with third parties that are not controlled exclusively by a YMCA

- **E.** Community initiatives and coalitions
- F. Charter schools controlled by school or joint board
- G. Residential or transitional housing controlled by outside authority
- H. Joint venture controlled between a YMCA and a third party under a joint board
- I. Separate entity, with its own staff and board, formed by a YMCA and a third party
- J. Joint historic national charities (YMCA/YWCA, YMCA/YHA, YMCA/JCC, etc.)

YMCA of the USA (Y–USA) has established specific standards for visual representation for each of the 10 relationship types. Use the decision tree on page 4 to <u>first identify the</u> <u>structure of your YMCA's relationship</u>, then refer to pages 6–16 to learn how to apply the Y graphic standards when promoting your relationship to the public. To get the most out of this resource, Y–USA recommends that senior-level staff identify the type of relationship category and then work with marketing and design staff to appropriately apply the Y graphic standards.

All marketing communications collateral must adhere to the Y's graphic standards and messaging. Familiarizing yourself with the **Y Graphic Standards Guide** and the **Y Voice and Messaging Guide** is an important first step toward success. You'll better understand the guidelines in this document and how to successfully communicate your relationships once you have a full understanding of the Y brand elements, the visual system and how they are implemented. These documents may be downloaded from the Brand Resource Center.

For assistance using this resource, or for examples of strategic YMCA relationships, e-mail theYbrand@ymca.net.

Note: This document does not address sponsor or donor recognition or selling of naming rights. E-mail theYbrand@ymca.net for information.

#### **DEFINITIONS AND TERMINOLOGY**

Below are terms commonly associated with strategic relationships. The definitions are specific to Y relationships.

Business Essentials - Printed collateral used to conduct day-to-day business (e.g. business cards, letterhead, member and program forms).

Community Initiative – When a YMCA and other organizations work together to identify and address a community need.

**Control (controlled by)** – "Controlled exclusively by a YMCA" means a YMCA's board is the final authority on whether the activity/service/program is offered as part of the YMCA's work.

**DBA** – An acronym for "Doing Business As." A DBA name is a name used for business purposes that is not the legal name of the individual or organization actually conducting the business. For example, a YMCA might enter into a joint venture with another party and "do business as" a YMCA even though the joint venture itself cannot use "YMCA" or "Young Men's Christian Association" in its legal name. When a YMCA DBA name is used, the entity is presented publicly as a YMCA.

Historic Joint Charity – National, charitable organizations with which YMCAs have had a longstanding history of partnering. Examples include YWCA, JCC and Big Brothers Big Sisters.

**Joint Venture** – A business agreement in which two parties agree to develop, for a finite time, a new entity and new assets by contributing equally. Together, through a joint board of representatives from each organization, they exercise control over the entity and consequently share revenues, expenses, assets and operating responsibility. In the case of a joint venture, Y-USA must give preapproval and written permission (license) to use the YMCA name.

**Separate Entity** – A business arrangement in which two organizations form a separate enterprise. The separate enterprise has its own board that is <u>not</u> comprised of representatives from each of the organizations. The separate entity is solely responsible for revenue, expenses, assets, operations and staffing.

**Strategic Relationship** – A mutually beneficial and well-defined relationship entered into by a YMCA and one or more organizations to achieve a common goal(s). Strategic relationships vary in the degree to which collaborating partners develop goals, align missions and causes, share resources and define responsibilities towards a shared vision to meet community needs.

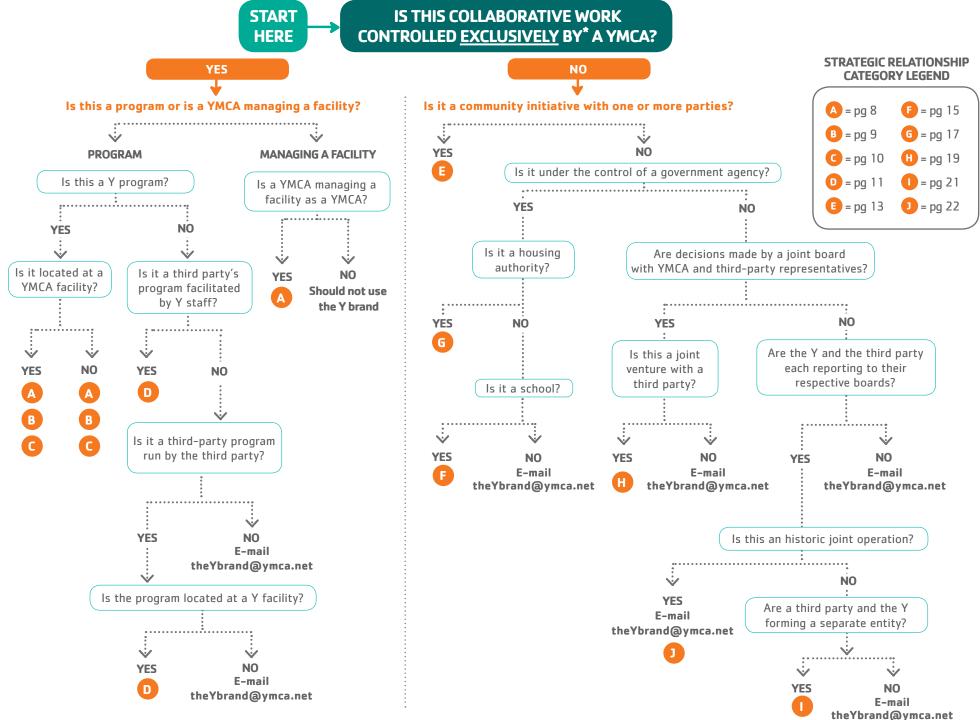
Third party – A non-YMCA with which the YMCA forms a relationship to provide a program, activity or service.

#### HOW TO USE THE DECISION TREE

The decision tree on page 4 is a framework composed of a series of questions designed to help identify the category of your YMCA relationship. The primary goal of this tool is to ensure proper application of the Y graphic standards when you promote your strategic relationship to the public. To maintain brand consistency, use the decision tree to apply the proper graphic standards to all marketing communications collateral as well as other visual elements of the relationship.

Note: This document does not address sponsor or donor recognition. Reference the Y Graphic Standards Guide for more information.

# DECISION TREE



#### If you have any questions regarding use of this resource, please e-mail theYbrand@ymca.net.

# YMCA **OPERATIONS OR** THRD-PARTY PROGRAMMING CONTROLLED EXCLUSIVELY BY A YMCA

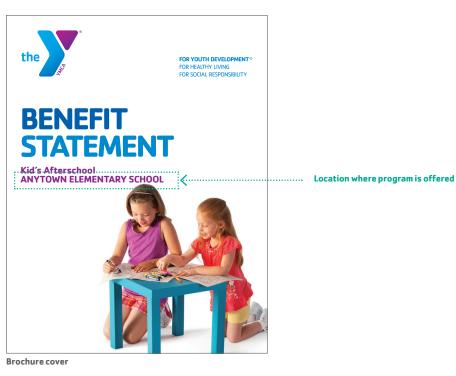
# A. YMCA PROGRAMS OR OPERATIONS OUTSIDE YMCA FACILITIES

When YMCA programs and services are offered under sole control of a YMCA's board they are considered YMCA programs and services. Therefore, collateral for these programs and services must align fully with the Y brand. This rule applies to programs that are operated outside of YMCA facilities.

If established programs or services of your YMCA used a separate logo or identity in the past, this logo or identity should be retired from use. The Y has just one logo—the Y logo—to represent all of our programs and services.

#### **Y BRAND APPLICATION CHART**

Public Appearance	Y brand
Legal Documentation	Not applicable
YMCA Name	Must use
Y Logo	Must use
Areas of Focus	Must use
Complete Y Visual System	Must use
Y Messaging	Must use
Signage	Any signage created by the YMCA must use Y brand only, no other brand logos or elements may be used
Business Essentials	Use Y brand only, no other brand logos or elements may be used





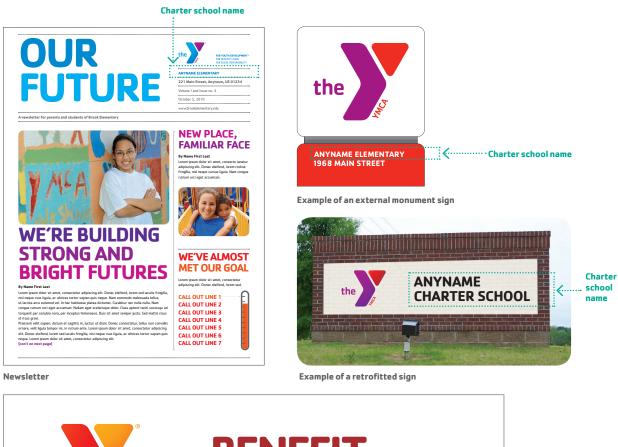
Location where program is offered

# **B. CHARTER SCHOOLS OPERATED AND CONTROLLED BY A YMCA**

If a YMCA operates a charter school under control of the YMCA's board, the school is considered a branch or program site of the YMCA association. Therefore, marketing communications collateral for the school must align fully with the Y brand. An alternate logo may not be used to represent the school.

#### **Y BRAND APPLICATION CHART**

Public Appearance	Y brand
Legal Documentation	Not applicable
YMCA Name	Must use
Y Logo	Must use
Areas of Focus	Must use
Complete Y Visual System	Must use
Y Messaging	Must use
Signage	Use Y brand only, no other brand logos or elements may be used
Business Essentials	Use Y brand only, no other brand logos or elements may be used





# C. RESIDENTIAL OR TRANSITIONAL HOUSING OPERATED AND CONTROLLED BY A YMCA

If a YMCA operates residential housing under control of the YMCA's board, the housing operation is considered a branch or program site of the YMCA association. Therefore, marketing communications collateral for housing services must align fully with the Y brand. An alternate logo may not be used to represent the housing services.

#### **Y BRAND APPLICATION CHART**

Public Appearance	Y brand
Legal Documentation	Not applicable
YMCA Name	Must use
Y Logo	Must use
Areas of Focus	Must use
Complete Y Visual System	Must use
Y Messaging	Must use
Signage	Use Y brand only, no other brand logos or elements may be used
Business Essentials	Use Y brand only, no other brand logos or elements may be used

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Legal First Name

Guest One Signature: .

Intake form

1. What prompted your visit today?

Preferred Name ..... Primary Email .....

#### **ANYTOWN YMCA**

Thank you for visiting us today! We hope you enjoy your three visit guest pass. I expressly acknowledge on behalf of myself and my heirs that I assume the risk of any and all injuries and illnesses which may result from my observation or participation of any activity or use of facilities or equipment used by the YMCA for activities. I hereby release and discharge the YMCA of Greater Seattle, its agents, servants and employees from any and all claims for injury, liness, death, loss or damage.

Date of Birth

#### GUEST ONE (or Guardian information for guests under 18 years) Check ID

Radio Television Billboard Drive by-live in area YMCA

GUEST TWO (if living in the same household) Check ID

Legal First Name	M Legal Last	Name	Preferred Name
Date of Birth	Gender	Ethnicity	
Home Address			Apt
City	State		Zip Code
Cell/Other Phone Em	ergency Contact	Emergency Contac	t Phone Number
Primary Email			

Gender ....



FOR YOUTH DEVELOPMENT® FOR HEALTHY LIVING FOR SOCIAL RESPONSIBILITY

# BENEFIT STATEMENT

Job Fair May 24, 2011, 2:00 – 8:00 p.m. ANYTOWN YMCA SUPPORTIVE HOUSING

Resumé writing tips.
Over 150 employers.
Jobs for all skill levels.



# **D. THIRD-PARTY PROGRAMS CONDUCTED AT A YMCA**

Saint Xavier

Strategic alliance

acknowledgement

Hosvital

Flyer

YMCAs regularly partner with organizations to offer a wide array of programs to the communities they serve. Some programs are national and widely known, like Zumba<sup>®</sup> or Red Cross<sup>®</sup> CPR. Others are specialty programs—such as dance, karate or music-that are offered in cooperation with a local organization. Because these programs are offered at the Y either by YMCA staff or staff from the third party—marketing communications collateral must align fully with the Y brand and acknowledge the strategic alliance or relationship.

More information and visual examples of strategic alliances can be found in the Using the Brand Architecture section of the Y Graphic Standards Guide.

#### **Y BRAND APPLICATION CHART**

Public Appearance	Y brand
Legal Documentation	A contract detailing rights and responsibilities of the YMCA and third party is required
YMCA Name	Must use
Y Logo	Must use
Areas of Focus	May not use
Complete Y Visual System	Use Y brand with acknowledgement of program partner through logo placement
Y Messaging	Must use
Signage	Use Y brand only, no other brand logos or elements may be used
Business Essentials	Use Y brand only, no other brand logos or elements may be used



#### MUSIC THEORY

#### dimem, neque quis ornare congue, pun

dit. nunc erat sollio

8:00 am to 4:00 pm, 6:00 pm to 9:00 pm 9:00 am to 2:00 pm 9:00 am to 1:00 pm sellus blandit et 123-456-7890 non mauris ac dui moll odo quam, et volutoat lig uis. Nam ac eros at nisi vestibulum turpis

s. Suspendisse dui odio, feugiat eget Nunc sit amet lorem id odio aliquam l

non, tristique at neque. Suspen cu ante, egestas ac commodo te

Member fee: \$300.00 Non Member Fee: \$325.00



BAND AND GROU SESSIONS

4:30 - 5:30 pm 4:30 - 5:30 pm \$110 \$160







MUSIC: CHORUS

one 6- TO 11-YEAR-OLD

Interior pages of program brochure (Areas of Focus may still appear on front cover)

# **OPERATIONS CONDUCTED WITH** THRD PARTIES THAT ARE NOT CONTROLLED EXCLUSIVELY BY AYMCA

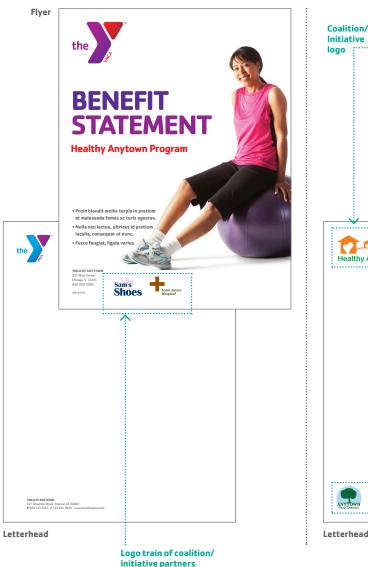
# **E. COMMUNITY INITIATIVES AND COALITIONS**

In some community initiatives, a YMCA leads the effort by providing staff resources and board leadership. In other cases, a YMCA may co-lead efforts or may have the same roles and responsibilities as the other participating organizations. Examples include Pioneering Healthier Communities, ACHIEVE and similar community coalitions. Because there are two possible structures, a YMCA can choose one of two options when it comes to representing the initiative/coalition publicly: to look like a Y, or not look like a Y. However, a YMCA cannot choose a combination of the two options.

#### **Y BRAND APPLICATION CHART**

	YMCA Leads (Y brand)	YMCA Co-Leads (not Y brand)
Public Appearance	YMCA initiative	Coalition of partners
Legal Documentation	Coalition agreement strongly recommended*	Coalition agreement strongly recommended*
YMCA Name	May be used in text or a visual cue box	May not use
Y Logo	Must use	A unique logo is created for the coalition and the Y logo is used in a logo train
Areas of Focus	May not be used	May not be used
Complete Y Visual System	Use Y brand with acknowledgement of coalition partners through logo placement	No
Continued on page 14	<u>.</u>	

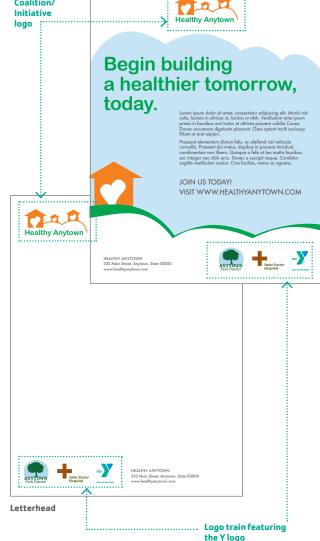
\* For assistance forming a coalition agreement, contact Y–USA's Office of the General Counsel.



YMCA Leads (Y brand)



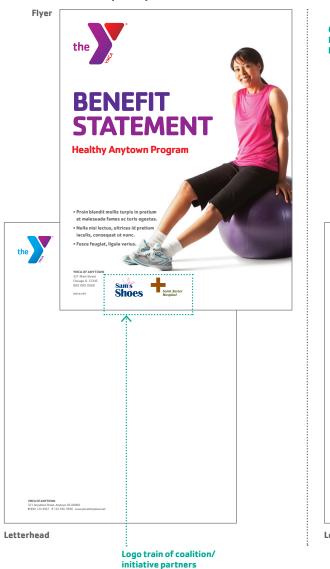
Flyer



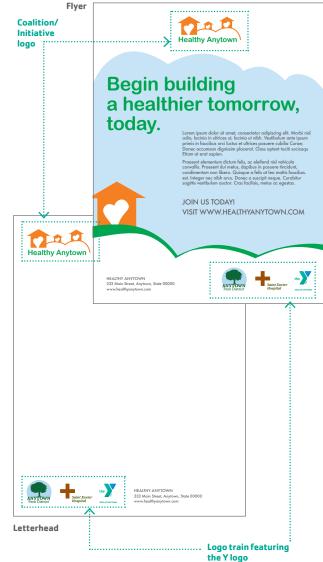
#### **Y BRAND APPLICATION CHART**

	YMCA Leads (Y brand)	YMCA Co-Leads (not Y brand)
Y Messaging	Must use	May not use
Signage	Use Y brand with acknowledgement of partners in a logo train	Use coalition brand with acknowledgement of partners—including the YMCA—in a logo train
Business Essentials	Use Y brand only, no other brand logos or elements may be used. Partners may be acknowledged in copy	Use coalition brand with acknowledgement of partners—including the YMCA—in a logo train. Business cards for YMCA staff are an exception and should only use the Y brand

#### YMCA Leads (Y brand)



#### YMCA Co-Leads (not Y brand)



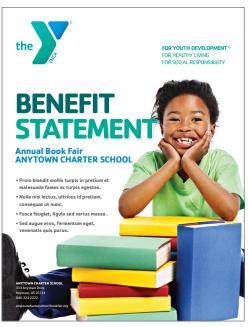
# F. CHARTER SCHOOLS CONTROLLED BY SCHOOL OR JOINT BOARD

In some instances, a YMCA may manage a charter school that is under control of a non-YMCA board. That board could be a school board or a joint board. Because there are two possible board structures, a YMCA can choose one of two options when it comes to representing the school publicly: as a YMCA operation, or as an independent entity. However, a Y cannot choose a combination of the two options.

#### **Y BRAND APPLICATION CHART**

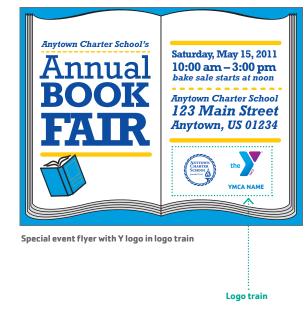
	YMCA Operation (Y brand)	Independent Entity (not Y brand)
Public Appearance	Does business as (DBA) a YMCA	Independent entity
Legal Documentation	Use governing documents per state law. YMCA name may not be in charter school's legal name. Contract with <u>sub-</u> <u>licensing language is</u> <u>required for DBA</u>	Use governing documents per state law
YMCA Name	YMCA may be used in DBA name, but not in legal name	May not use
Y Logo	Must use	A unique logo may be created for the charter school and the Y logo may be used in a logo train to identify entity partners
Areas of Focus	Must use	May not use
Complete Y Visual System	Use Y brand with acknowledgement of partners through logo placement	May not use
Continued on page 16	<u></u>	<u>.</u>

#### YMCA Operation (Y brand)



Special event flyer

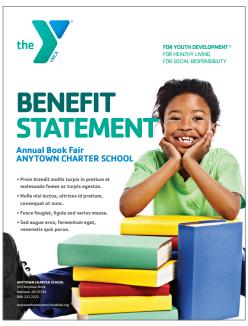
Independent Entity (not Y brand)



#### **Y BRAND APPLICATION CHART**

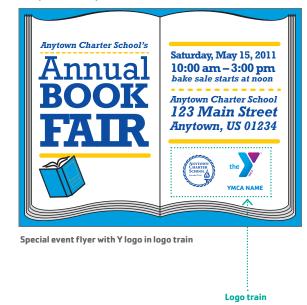
	YMCA Operation (Y brand)	Independent Entity (not Y brand)
Y Messaging	Must use	May not use
Signage	Use Y brand only, no other brand logos or elements may be used	Use independent entity brand with acknowledgement of the YMCA through name or logo placement
Business Essentials	Use Y brand only, no other brand logos or elements may be used	Use independent entity brand with acknowledgement of the YMCA through name or logo placement

#### YMCA Operation (Y brand)



Special event flyer

Independent Entity (not Y brand)



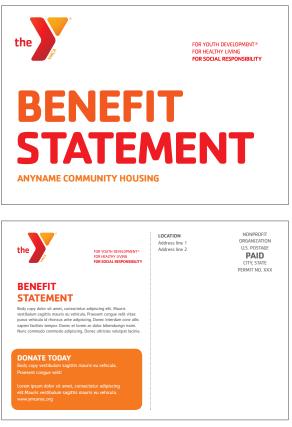
# G. RESIDENTIAL OR TRANSITIONAL HOUSING CONTROLLED BY OUTSIDE AUTHORITY

If a YMCA manages residential housing that is governed by a non-YMCA board, the YMCA can choose one of two options when it comes to representing the housing publicly: as a YMCA operation, or as an independent entity. However, a Y cannot choose a combination of the two options.

#### **Y BRAND APPLICATION CHART**

	YMCA Operation (Y brand)	Independent Entity (not Y brand)
Public Appearance	Does business as (DBA) a YMCA	Independent entity
Legal Documentation	Use governing documents required in conformance with appropriate law. YMCA name may not be in residential housing's legal name. Contract with <u>sub-</u> <u>licensing language is</u> <u>required for DBA</u>	Use governing documents required in conformance with appropriate law
YMCA Name	YMCA may be used in DBA name, but not in legal name	May not use
Y Logo	Must use	A unique logo may be created for the housing entity and the Y logo used in a logo train to identify entity partners

#### YMCA Operation (Y brand)



Direct mail

Independent Entity (not Y brand)



Logo train

#### **Y BRAND APPLICATION CHART**

	YMCA Operation (Y brand)	Independent Entity (not Y brand)
Complete Y Visual System	Must use	May not use
Y Messaging	Must use	May not use
Signage	Use Y brand only, no other brand logos or elements may be used	Use independent entity brand with acknowledgement of the YMCA through name or logo placement
Business Essentials	Use Y brand only, no other brand logos or elements may be used	Use independent entity brand with acknowledgement of the YMCA through name or logo placement

#### YMCA Operation (Y brand)



#### Independent Entity (not Y brand)



Direct mail

### H. JOINT VENTURE CONTROLLED BETWEEN A YMCA AND A THIRD PARTY UNDER A JOINT BOARD

To advance the Y's cause and achieve strategic objectives, a YMCA may enter into an agreement with a third party to operate a joint venture. In this situation a YMCA can choose one of two options when it comes to representing the venture publicly: as a YMCA operation, or as an independent entity. However, a Y cannot choose a combination of the two options. <u>Any joint</u> venture that uses the YMCA name must be approved by Y-USA.\*

#### **Y BRAND APPLICATION CHART**

	YMCA Operation (Y brand)	Independent Entity (not Y brand)
Public Appearance	Does business as (DBA) a YMCA	Independent entity
Legal Documentation Required	Use joint operating agreement. Joint venture may not use YMCA in its incorporation name. A <u>contract with a license</u> <u>from Y-USA is required</u> <u>to use YMCA as a DBA</u> <u>or assumed name.</u>	Use joint operating agreement
YMCA Name	YMCA may be used in DBA name, but not in legal name*	May not use
Y Logo	Must use	A unique logo may be created for the coalition and the Y logo used in a logo train to identify coalition partners
Areas of Focus	Must use	May not use
Complete Y Visual System	Must use	May not use
Continued on page 20		

\* Preapproval from Y-USA is required before joint ventures can use the YMCA name. E-mail theYbrand@ymca.net.

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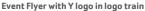
Flyer

#### Independent Entity (not Y brand)



Logo train

Logo train





Event Flyer without Y logo in logo train

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To advance the Y's cause and achieve strategic objectives, a YMCA may enter into an agreement with a third party to operate a joint venture. In this situation a YMCA can choose one of two options when it comes to representing the venture publicly: as a YMCA operation, or as an independent entity. However, a Y cannot choose a combination of the two options. Any joint venture that uses the YMCA name must be approved by Y-USA.\*

#### **Y BRAND APPLICATION CHART**

	YMCA Operation (Y brand)	Independent Entity (not Y brand)
Y Messaging	Must use	May not use
Signage	Use Y brand only, no other brand logos or elements may be used	Use independent entity brand with acknowledgement of the YMCA through name or logo placement
Business Essentials	Use Y brand only, no other brand logos or elements may be used	Use independent entity brand with acknowledgement of the YMCA through name or logo placement

#### YMCA Operation (Y brand)



Flyer

#### Independent Entity (not Y brand)



Logo train

Event Flyer with Y logo in logo train



Logo

Event Flyer without Y logo in logo train

train

\* Preapproval from Y-USA is required before joint ventures can use the YMCA name. E-mail the Ybrand@ymca.net.

## I. SEPARATE ENTITY, WITH ITS OWN STAFF AND BOARD, FORMED BY A YMCA AND A THIRD PARTY

To advance the Y's cause and achieve strategic objectives, a YMCA may partner with another organization to form a separate entity that operates under control of a non-YMCA board. Staff employed by such an entity are not considered YMCA staff.

#### **Y BRAND APPLICATION CHART**

Independent entity
Articles of incorporation are required
May not be used
May be used in a logo train to identify partners
May not be used
May not be used
May not use
Use independent entity brand
Use independent entity brand



Event flyer with Y in logo train



Banner without logo train

# J. JOINT HISTORIC NATIONAL CHARITIES

The Y has many historic strategic relationships. Because the public representation of these relationships is determined by legally binding agreements, there is not one set of visual guidelines that applies to the different partnership scenarios that may exist.

Examples of historic charities: YMCA/YWCA YMCA/YHA YMCA/JCC

<u>YMCAs operating as part of a joint historic charity or</u> <u>considering pursuing such a partnership should contact</u> <u>Y-USA for guidance.</u> E-mail theYbrand@ymca.net.

# **CONTACT INFORMATION**

All artwork and imagery used in this document are for visual reference only and should not be extracted from this PDF file.

For questions regarding these standards, please e-mail **theYbrand@ymca.net**.